

**AMERICAN HEALTH LAWYERS ASSOCIATION  
TAX ISSUES FOR HEALTHCARE ORGANIZATIONS  
October 12-13, 2009 | Arlington, VA**

**Monday, October 12, 2009**

7:00 am-5:45 pm	Registration and Information		
7:00-8:30 am	Continental Breakfast sponsored by Pershing Yoakley & Associates PC (attendees, faculty and registered spouses and guest welcome)		
7:00-8:15 am	Tax and Finance Primer Anning, Moroney		
8:30-9:45 am	<p>General Session 8:30-8:45 am Welcome and Introduction Holdenried</p> <p>8:45-9:15 am Report from the IRS National Office Grodnitzky</p> <p>9:15-9:45 am Update and Clarifications to Form 990 Schultz (<i>invited</i>)</p>		
10:00-11:00 am	A. IRS TE/GE Fast Track Settlement Program (not repeated)  Fisher ( <i>invited</i> ) Sullivan	B. Executive Compensation  Hyatt Rohan	C. Legal Ethics – Return Preparer Regulations and Other Issues  Clark
11:10 am-12:10 pm	D. Revised Form 990 – Reporting and Compliance Pointers Regarding Foreign Activities, including Foreign Investments (not repeated)  Hancock Schultz ( <i>invited</i> )	E. Commercial Activity and Tax-Exempt Status for Healthcare  Blais King	F. Updating Conflicts Policies and Disclosure Statements Post-990 Reform  Mahoney McMorrow
12:10-1:30 pm	Lunch on own or attend the Tax and Finance Practice Group Lunch (additional fee; limited attendance; pre-registration required)		

1:45-3:05 pm Extended Sessions	G. Emerging Property Tax Issues for Non-Profits Coffey Pollack VanSanten	H. Physician Practice Acquisitions: A Focus on Legal and Tax Issues McGeorge Utecht	J. Private Use – Do I Have It and How Do I Report It? Johnson Mack Purcell
3:15-4:15 pm	K. Prudent Investment Management (not repeated)  Peregrine	L. Form 990: Practical Issues in Implementation  Goller Lohkamp	M. Hospital-Physician Economic Relationships – Assessing Fair Market Value and Commercial Reasonableness  Holdenried Lloyd
4:25-5:25 pm	N. The Current State of Medical Resident FICA and What Academic Medical Centers can do Now (not repeated)  Friz Mills	O. Governance – Keeping it Real in a World of Great Expectations  Moroney	E. Commercial Activity and Tax-Exempt Status for Healthcare (repeat)  Blais King
5:25-6:25 pm	Reception sponsored by Pershing Yoakley & Associates PC (attendees, faculty and registered spouses and guest welcome)		

### Tuesday, October 13, 2009

7:00 am-3:25 pm	Registration and Information		
7:00-8:00 am	Continental Breakfast sponsored by Pershing Yoakley & Associates PC (attendees, faculty and registered spouses and guests welcome)		
8:00-9:15 am	<p style="text-align: center;">General Session 8:00-8:30 am Report from the Treasury Spellmann</p> <p style="text-align: center;">8:30-9:15 am Senate Finance Committee Pattara, Smith</p>		
9:30-10:30 am	P. RHIO (not repeated)  Brauer ( <i>invited</i> ) Louthian	Q. Still Waters Run Deep – Are you ready for the T-Man?  Griffith	C. Legal Ethics – Return Preparer Regulations and Other Issues (repeat)  Clark

10:45- 11:45 pm	L. Form 990: Practical Issues in Implementation (repeat)  Goller Lohkamp	M. Hospital-Physician Economic Relationships – Assessing Fair Market Value and Commercial Reasonableness (repeat)  Holdenried Lloyd	O. Governance – Keeping it Real in a World of Great Expectations (repeat)  Moroney
11:45 am- 12:45 pm	Lunch on your own		
12:55- 2:15 pm  Extended Sessions	G. Emerging Property Tax Issues for Non- Profits (repeat)  Coffey Pollack VanSanten	H. Physician Practice Acquisitions: A Focus on Legal and Tax Issues (repeat)  McGeorge Utecht	J. Private Use - Do I Have It and How Do I Report It? (repeat)  Johnson Mack Purcell
2:25- 3:25 pm	B. Executive Compensation (repeat)  Hyatt Rohan	F. Updating Conflicts Policies and Disclosure Statements Post-990 Reform (repeat)  Mahoney McMorrow	Q. Still Waters Run Deep – Are you ready for the T-Man? (repeat)  Griffith